**INTEREST RATES MARKET NOTICE**

**Date: 2 March 2018**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC25”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 6 March 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKC25

**Nominal Issued** R 77,000,000.00

**Issue Price** 100%

**Coupon** 7.675% (3 Month JIBAR as at 1 March 2018 of 7.125% plus 55 bps)

**Coupon Rate Indicator** Float

**Trade Type** Price

**Final Maturity Date** 5 June 2018

**Books Close Date(s)** 31 May 2018

**Interest Payment Date(s)** 5 June 2018

**Last Day to Register** By 17:00 on30 May

**Issue Date** 6 March 2018

**Date Convention** Modified Following

**Interest Commencement Date** 6 March 2018

**First Interest Payment Date** 5 June 2018

**ISIN No.** ZAG000149899

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC25%20Pricing%20Supplement%2020180306.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC25%20Pricing%20Supplement%2020180306.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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